**INTEREST RATES MARKET NOTICE**

**Date: 25 June 2015**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC013”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 26 June 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC013

**Nominal Issued** R 718,000,000.00

**Issue Price** 100%

**Coupon** 7.092% (3 Month JIBAR as at 23 June 2015 of 6.1420% plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 June 2016

**Books Close** 15 September, 15 December, 15 March, 15 June

**Interest Payment Date(s)** 25 September, 25 December, 25 March, 25 June

**Last Day to Register** By 17:00 on14 September, 14 December, 14 March, 14 June

**Issue Date** 26 June 2015

**Date Convention** Following

**Interest Commencement Date** 26 June 2015

**First Interest Payment Date** 25 September 2015

**ISIN No.** ZAG000127473

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC013%20Pricing%20Supplenment%2026062105.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC013%20Pricing%20Supplenment%2026062105.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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